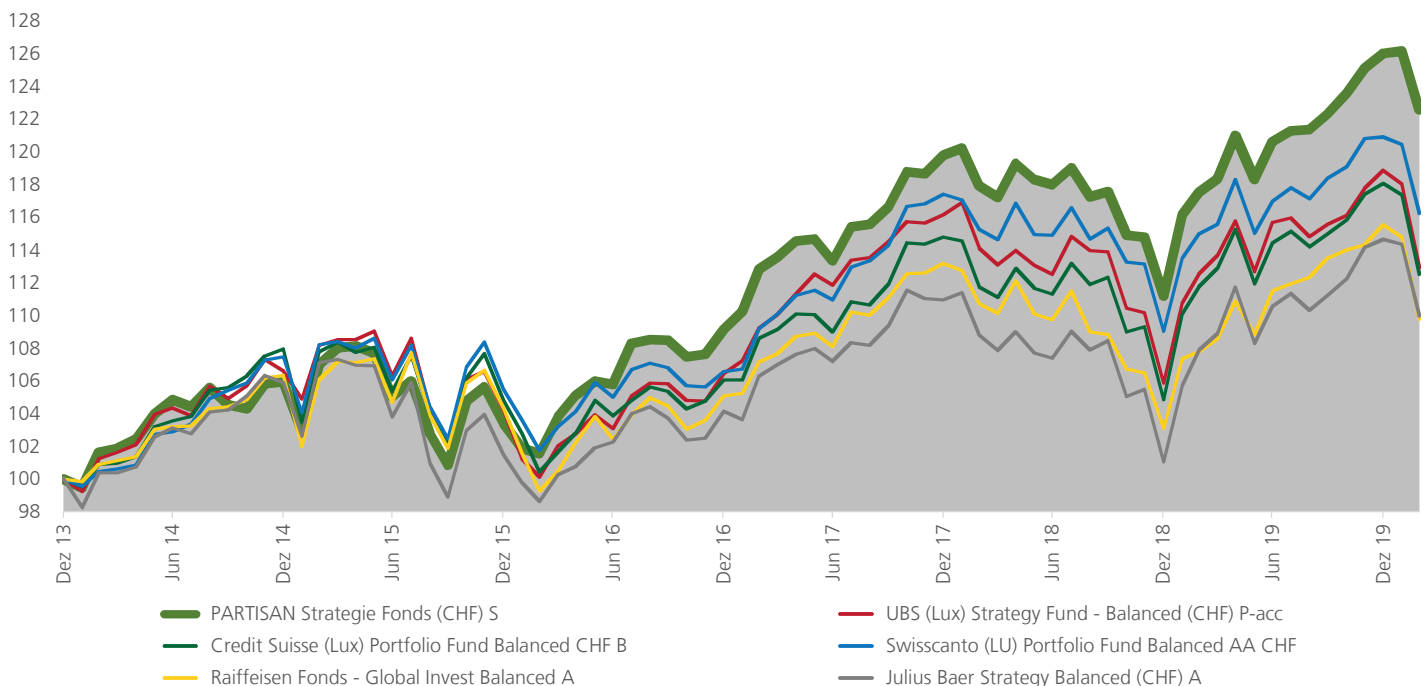


Der PARTISAN im Konkurrenzvergleich per 29.2.2020

Direkte Konkurrenzfonds ("CHF ausgeglichen") der grössten Anbieter in der Schweiz



Renditevergleich* mit ähnlichen Strategiefonds (Aktienquote ca. 40%-55%)

	seit Beginn (31.12.2013)	5 Jahre	3 Jahre	dieses Jahr	Volatilität (3y)
Partisan Strategie Fonds (CHF)	22.6%	14.6%	8.7%	-2.7%	5.4%
Durchschnitt Vergleichsfonds	14.1%	5.9%	4.8%	-3.9%	5.8%
AXA (CH) Strategy Fund – Portfolio 40 A	9.0%	1.3%	2.3%	-3.4%	4.4%
BCV Stratégie Equipondéré Inc	12.9%	6.7%	5.5%	-4.4%	5.8%
BlackRock Global Funds - Global Allocation Fund A CHF Hedged	2.4%	-1.3%	0.2%	-5.6%	7.7%
Carmignac Patrimoine A CHF Acc Hdg	4.8%	-11.1%	-6.6%	-2.2%	5.4%
Clientis Fonds (CH) - Balanced A	11.6%	6.9%	5.2%	-4.4%	6.2%
Credit Suisse (Lux) Portfolio Fund Balanced CHF B	12.6%	4.4%	3.6%	-4.7%	6.4%
Credit Suisse (Lux) IndexSelection Fund Balanced CHF B Acc	12.2%	3.9%	3.9%	-5.1%	6.0%
Credit Suisse (CH) Interest & Dividend Focus Balanced CHF A	16.3%	6.0%	3.7%	-4.4%	6.8%
JPMorgan Investment Funds - Global Income Fund A (acc) - CHF (hedged)	14.3%	4.2%	2.3%	-3.4%	4.8%
Julius Baer Strategy Balanced (CHF) A	10.0%	2.7%	3.5%	-4.1%	6.3%
Lienhardt & Partner Core Strategy Fund (CSF) A CHF	6.3%	3.1%	6.3%	-2.9%	5.4%
LLB Strategie Ausgewogen (CHF)	9.9%	3.4%	2.4%	-4.0%	5.7%
LO Funds (CH) - Balanced Allocation (CHF) P D	14.6%	8.1%	7.9%	-3.7%	6.3%
LUKB Expert-Zuwachs	18.6%	11.3%	9.6%	-4.5%	6.5%
Migros Bank (CH) Fonds - Sustainable 45 A	23.3%	12.6%	9.4%	-2.5%	4.8%
Migros Bank (Lux) Fonds - 50 A	19.9%	11.2%	7.9%	-4.0%	5.6%
Pictet CH - LPP 40 R dy CHF	20.3%	9.7%	8.1%	-1.7%	4.7%
PostFinance Fonds 4	20.3%	8.9%	6.0%	-3.9%	6.0%
Raiffeisen Fonds - Global Invest Balanced B	9.8%	3.5%	2.4%	-5.0%	5.7%
Raiffeisen Pension Invest Futura Balanced B	24.5%	11.5%	7.5%	-3.9%	5.3%
Reichmuth Alpin Classic	18.0%	9.2%	4.5%	-3.3%	6.0%
Reichmuth Alpin	9.7%	3.4%	0.7%	-3.5%	5.2%
Schroder International Selection Fund Global Diversified Growth A CHF Hedged Acc	10.5%	-0.3%	0.0%	-4.2%	5.8%
SGKB (CH) Fund – Strategie Ausgewogen A	14.8%	6.9%	5.7%	-4.9%	6.8%
Swiss Life Funds (CH) - Portfolio Global Balanced (CHF) A1	17.3%	9.3%	8.9%	-3.0%	5.6%
Swisscanto (LU) Portfolio Fund Balanced AA CHF	16.3%	7.4%	6.5%	-3.9%	5.7%
Swisscanto (LU) Portfolio Fund Green Invest Balanced AA CHF	19.3%	13.1%	10.4%	-2.9%	6.6%
Synchrony (CH) Balanced (CHF)	7.7%	5.0%	4.3%	-3.7%	5.5%
UBS (Lux) Strategy Fund - Balanced (CHF) P-acc	12.9%	4.4%	3.4%	-5.0%	6.2%
UBS (Lux) Strategy Xtra SICAV - Balanced (CHF) P-acc	6.9%	-0.1%	0.8%	-4.7%	5.4%
UBS (CH) Suisse - 45 (CHF) P-dist	23.2%	11.5%	8.3%	-3.4%	5.4%
UBS (CH) Vitainvest - 50 World - U	21.9%	10.0%	6.4%	-4.0%	6.0%
Vivace (Lux) - Ausgewogen CHF P	14.7%	7.2%	5.4%	-4.2%	5.6%
VP Bank Strategy Fund Balanced (CHF) C	4.5%	-0.7%	1.8%	-2.9%	5.1%
Zurich Invest II - Target Investment Fund 45 CHF B	20.7%	11.7%	8.7%	-3.4%	5.5%

* Nach Kosten, Ausschüttungen reinvestiert