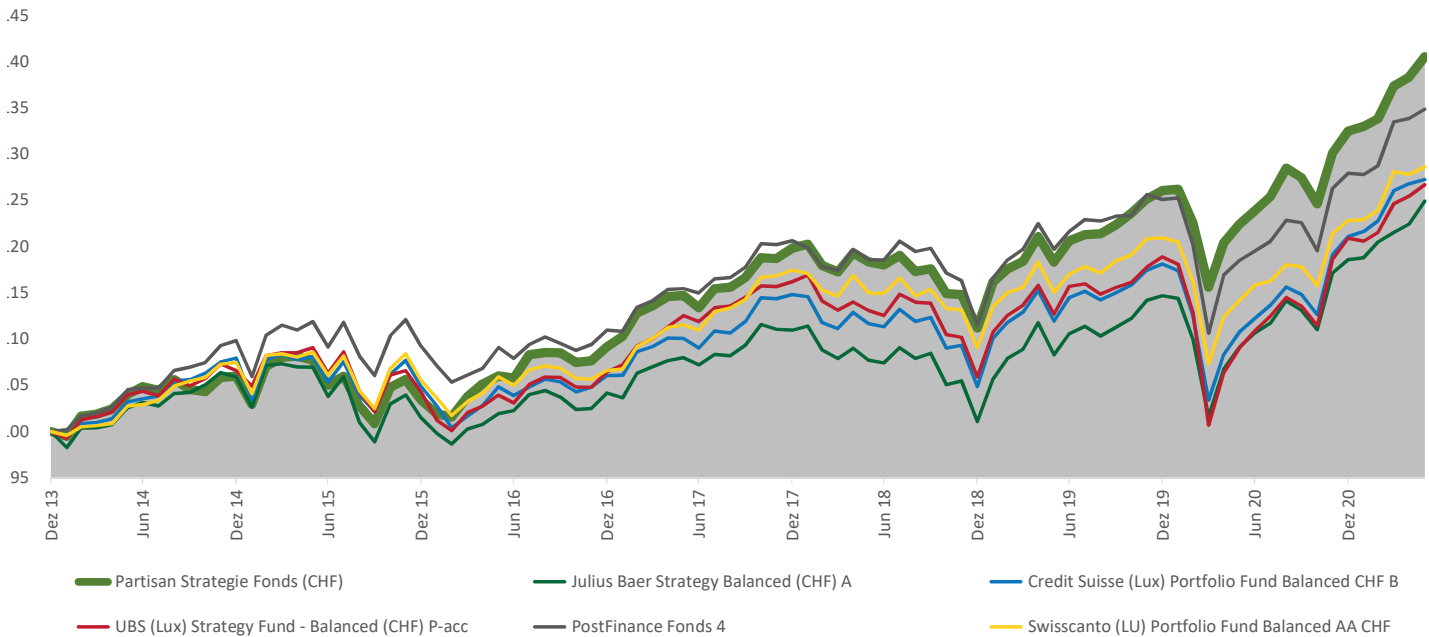


# Der PARTISAN im Konkurrenzvergleich per 31.05.21

Direkte Konkurrenzfonds ("CHF ausgeglichen") der grössten Anbieter in der Schweiz



Renditevergleich\* mit ähnlichen Strategiefonds (Aktienquote ca. 40%-55%)

	seit Beginn (31.12.2013)	5 Jahre	3 Jahre	dieses Jahr	Corona- Drawdown (19.Feb. - 23.März 20)	Volltilität (3y)
<b>Partisan Strategie Fonds (CHF)</b>	<b>40.5%</b>	<b>32.6%</b>	<b>18.7%</b>	<b>6.1%</b>	<b>-15.8%</b>	<b>7%</b>
<b>Durchschnitt Vergleichsfonds</b>	<b>28%</b>	<b>23%</b>	<b>14%</b>	<b>4.8%</b>	<b>-18.4%</b>	
AXA (CH) Strategy Fund – Portfolio 40 A	15%	10%	7%	2.9%	-10.1%	6%
BCV Stratégie Equipondéré Inc	25%	21%	11%	5.4%	-17.6%	8%
BEKB Strategiefonds Ausgewogen - B		32%	19%	3.7%	-16.3%	8%
BKB Anlageloesung- Ausgewogen (CHF) B		29%	16%	5.2%	-15.7%	8%
Clientis Fonds (CH) - Balanced A	23%	19%	11%	3.9%	-19.6%	8%
Credit Suisse (Lux) Portfolio Fund Balanced CHF B	27%	21%	14%	5.1%	-20.6%	9%
Credit Suisse (Lux) IndexSelection Fund Balanced CHF B Acc	27%	22%	13%	6.4%	-22.0%	10%
Credit Suisse (CH) Interest & Dividend Focus Balanced CHF A	27%	18%	12%	7.0%	-26.0%	12%
Julius Baer Strategy Balanced (CHF) A	25%	23%	16%	5.3%	-19.2%	9%
LLB Strategie Ausgewogen (CHF)	20%	16%	7%	5.2%	-19.3%	9%
LO Funds (CH) - Balanced Allocation (CHF) P D	26%	23%	14%	4.5%	-21.4%	9%
LUKB Expert-Zuwachs	32%	26%	14%	5.7%	-20.2%	9%
Migros Bank (CH) Fonds - Sustainable 45 A	35%	24%	16%	3.6%	-15.8%	7%
Migros Bank (Lux) Fonds - 50 A	33%	24%	14%	5.4%	-18.2%	8%
Pictet CH - LPP 40 R dy CHF	30%	20%	13%	3.2%	-14.6%	7%
PostFinance Fonds 4	35%	24%	14%	5.4%	-19.0%	9%
Raiffeisen Pension Invest Futura Balanced B	39%	23%	15%	4.8%	-17.5%	8%
Reichmuth Alpin Classic	30%	21%	10%	4.8%	-15.5%	8%
SGKB (CH) Fund – Strategie Ausgewogen A	28%	22%	11%	5.5%	-20.4%	10%
SZKB Strategiefonds Ausgewogen A		23%	15%	3.8%	-16.9%	7%
Swiss Life Funds (CH) - Portfolio Global Balanced (CHF) A1	29%	23%	15%	5.2%	-17.6%	8%
Swisscanto (LU) Portfolio Fund Balanced AA CHF	29%	21%	12%	4.7%	-18.2%	8%
Swisscanto (LU) Portfolio Fund Green Invest Balanced AA CHF	42%	37%	24%	5.4%	-19.9%	10%
Synchrony (CH) Balanced (CHF)	20%	20%	10%	5.4%	-16.3%	8%
TKB Vermoegensverwaltung - Ausgewogen (CHF) A		24%	16%	4.8%	-17.7%	8%
UBS (Lux) Strategy Fund - Balanced (CHF) P-acc	27%	22%	12%	4.8%	-23.4%	10%
UBS (Lux) Strategy Xtra SICAV - Balanced (CHF) P-acc	19%	17%	9%	4.8%	-21.6%	9%
UBS (CH) Suisse - 45 (CHF) P-dist	37%	26%	17%	4.8%	-20.4%	8%
Vivace (Lux) - Ausgewogen CHF P	27%	21%	12%	5.0%	-17.8%	8%
VP Bank Strategy Fund Balanced (CHF) C	17%	18%	13%	4.0%	-18.2%	8%
ZugerKB Fonds - Strategie Ausgewogen (CHF) B		32%	19%	3.3%	-14.4%	8%
Zurich Invest II - Target Investment Fund 45 CHF B	36%	26%	17%	5.2%	-18.4%	8%

\* Nach Kosten, Ausschüttungen reinvestiert