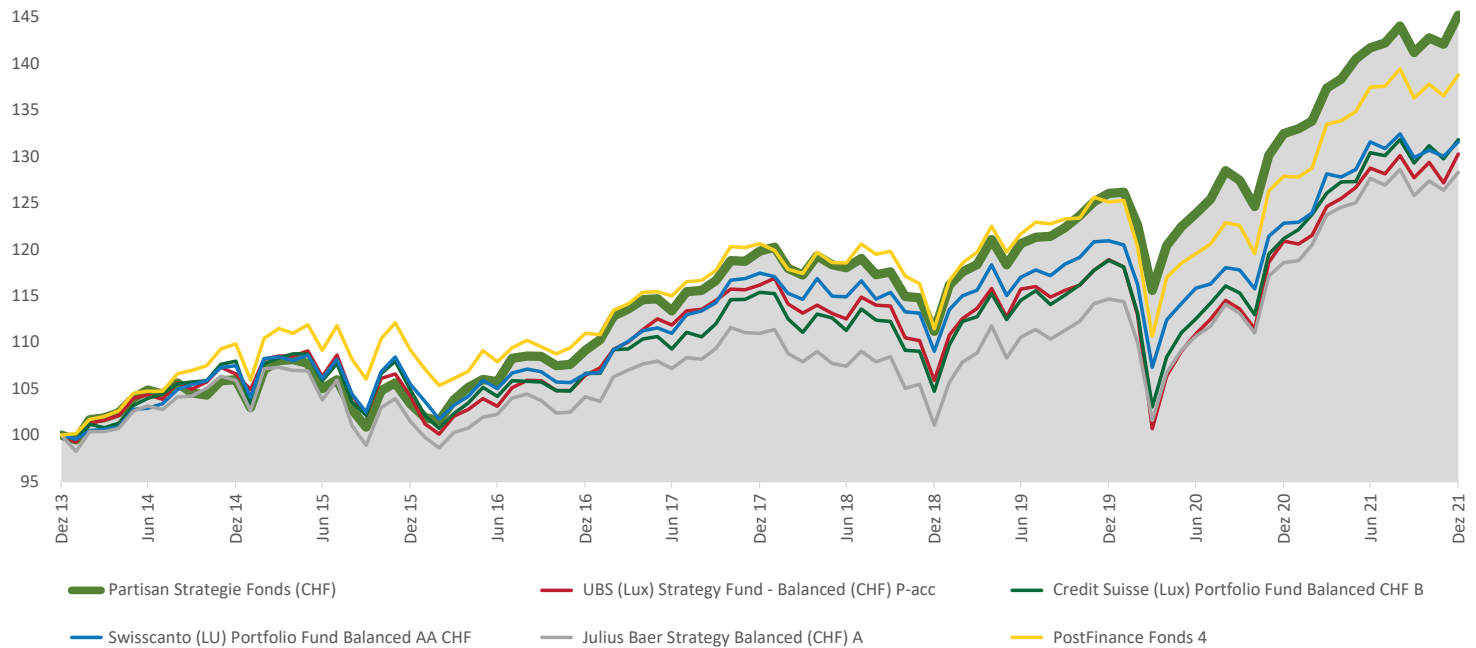


# Der PARTISAN im Konkurrenzvergleich per 31.12.21

Direkte Konkurrenzfonds ("CHF ausgeglichen") der grössten Anbieter in der Schweiz



Renditevergleich\* mit ähnlichen Strategiefonds (Aktienquote ca. 40%-55%)

	seit Beginn (31.12.2013)	5 Jahre	3 Jahre	dieses Jahr	Corona- Drawdown (19.Feb. - 23.März 20)	Voltilität (3y)
<b>Partisan Strategie Fonds (CHF)</b>	<b>45%</b>	<b>33%</b>	<b>31%</b>	<b>9.6%</b>	<b>-15.8%</b>	<b>7%</b>
<b>Durchschnitt Vergleichsfonds</b>	<b>32%</b>	<b>24%</b>	<b>23%</b>	<b>7.7%</b>	<b>-18.4%</b>	<b>8%</b>
AXA (CH) Strategy Fund – Portfolio 40 A	18%	12%	13%	5.2%	-10.1%	6%
BCV Stratégie Equipondéré Inc	28%	22%	20%	7.8%	-17.6%	8%
BEKB Strategiefonds Ausgewogen - B		24%	23%	6.8%	-16.3%	7%
BKB Anlageloesung- Ausgewogen (CHF) B		31%	27%	8.9%	-15.7%	8%
Clientis Fonds (CH) - Balanced A	26%	22%	21%	6.6%	-19.6%	8%
Credit Suisse (Lux) Portfolio Fund Balanced CHF B	32%	24%	26%	8.8%	-20.6%	9%
Credit Suisse (Lux) IndexSelection Fund Balanced CHF B Acc	32%	26%	25%	11.1%	-22.0%	10%
Credit Suisse (CH) Interest & Dividend Focus Balanced CHF A	31%	19%	22%	10.0%	-26.0%	11%
Julius Baer Strategy Balanced (CHF) A	28%	23%	27%	8.2%	-19.2%	9%
LLB Strategie Ausgewogen (CHF)	22%	16%	18%	7.4%	-19.3%	8%
LO Funds (CH) - Balanced Allocation (CHF) P D	28%	24%	24%	6.1%	-21.4%	9%
LUKB Expert-Zuwachs	34%	27%	22%	7.5%	-20.2%	8%
Migros Bank (CH) Fonds - Sustainable 45 A	41%	28%	25%	7.9%	-15.8%	7%
Migros Bank (Lux) Fonds - 50 A	37%	25%	22%	8.3%	-18.2%	8%
Pictet CH - LPP 40 R dy CHF	33%	21%	21%	5.2%	-14.6%	7%
PostFinance Fonds 4	39%	25%	25%	8.5%	-19.0%	9%
Raiffeisen Pension Invest Futura Balanced B	43%	26%	24%	7.5%	-17.5%	8%
Reichmuth Alpin Classic	32%	20%	21%	6.1%	-15.5%	8%
SGKB (CH) Fund – Strategie Ausgewogen A	31%	23%	23%	7.6%	-20.4%	9%
SZKB Strategiefonds Ausgewogen A		24%	23%	7.1%	-16.9%	7%
Swiss Life Funds (CH) - Portfolio Global Balanced (CHF) A1	36%	29%	27%	10.4%	-17.6%	8%
Swisscanto (LU) Portfolio Fund Balanced AA CHF	32%	23%	21%	7.1%	-18.2%	8%
Swisscanto (LU) Portfolio Fund Green Invest Balanced AA CHF	48%	40%	36%	9.5%	-19.9%	10%
Synchrony (CH) Balanced (CHF)	22%	20%	19%	7.5%	-16.3%	8%
TKB Vermoegensverwaltung - Ausgewogen (CHF) A		27%	27%	8.4%	-17.7%	8%
UBS (Lux) Strategy Fund - Balanced (CHF) P-acc	30%	22%	23%	7.8%	-23.4%	10%
UBS (Lux) Strategy Xtra SICAV - Balanced (CHF) P-acc	22%	18%	20%	7.4%	-21.6%	9%
UBS (CH) Suisse - 45 (CHF) P-dist	42%	28%	27%	8.5%	-20.4%	8%
Vivace (Lux) - Ausgewogen CHF P	28%	20%	19%	5.9%	-17.8%	8%
VP Bank Strategy Fund Balanced (CHF) C	19%	19%	22%	5.6%	-18.2%	8%
ZugerKB Fonds - Strategie Ausgewogen (CHF) B		34%	31%	6.4%	-14.4%	8%
Zurich Invest II - Target Investment Fund 45 CHF B	40%	29%	27%	8.7%	-18.4%	8%

\* Nach Kosten, Ausschüttungen reinvestiert